



SMART CITY EXPO 5 - 7 NOVEMBER, 2024, BARCELONA



NL Space

The Netherlands is at the forefront of providing space-based services that empower smart cities around the world. Dutch companies and institutes specialize in harnessing satellite data for urban planning, traffic management, environmental monitoring, and energy efficiency. These applications are already enhancing the quality of life in cities globally by optimizing infrastructure, reducing emissions, and improving resource management. With strong collaborations between research institutes, industry, and governments, the Netherlands is driving innovation in space technology to address the challenges of urbanization. With their expertise in converting satellite data into actionable insights, Dutch space-based solutions are crucial for building the sustainable, intelligent cities of the future.



The Netherlands' leadership in space-based solutions for smart cities is closely tied to its vibrant space technology sector, which is strengthened by the presence of key institutions such as the European Space Agency's ESTEC (European Space Research and Technology Centre) located in Noordwijk. As ESA's largest technical center, ESTEC plays a pivotal role in the development of European space missions and serves as a hub for innovation in satellite technology. Additionally, the Netherlands is home to a thriving ecosystem of upstream space companies that specialize in the design, manufacturing, and launching of satellites and related technologies. These companies, in collaboration with research institutes and government bodies, are driving advancements in satellite capabilities that are essential for providing the data and tools required to tackle urban challenges.



TABLE OF CONTENTS

Organizing party	
Netherlands Space Office The Netherlands Space Office (NSO) is the aovernmental Space Agency of the Netherlands.	6
SpaceNed SpaceNed is the industry organization of the Dutch Space Sector.	7
Accompanying organisations	
Aardvark Sensing Centre of Excellence for Advanced ADCS Components, Propulsion and Laser Communications.	8
AeroVision BV AeroVision connects.	9
AirPortal Insight in air quality on street level.	10
Arcadis Improving Quality of Life.	11
Caeli We help governments and companies in fighting two of the biggest challenges in the world, air pollution and climate change.	12
CGI Nederland B.V Live better with the efficient use of satellite data!	13
EGNSS Centre of Excellence (CoE) Resilient and accurate position and time information, anywhere and anytime on the globe.	14
NEO NEO helps organizations with Smart City Geo-solutions.	15
The Royal Netherlands Aerospace Centre Royal NLR is a leading international research centre for aerospace.	16
Orbital Eye Keeping Your Assets, Infrastructure, and the Environment Safe.	17
SkyGeo SkyGeo is a next generation Earth Observation company. Our global data feed starts on a satellite and provides millimeter-accurate deformation data to customers all over the world.	18



Netherlands Space Office



NETHERLANDS SPACE OFFICE

"The Netherlands Space Office (NSO) is the governmental Space Agency of the Netherlands."

About us

The Netherlands Space Office (NSO) is the governmental Space Agency of the Netherlands. NSO's task is to advise upon and realize the national space policy.

The space policy of the Netherlands focuses on the added value of space on science, economy and society, and in particular the development of ground-breaking space technologies, and services based on satellite data. NSO supports and stimulates space companies and institutions in the Netherlands to start new collaborations with international partners. The agency is the main point of contact for national and international space affairs and reports directly to the Ministry of Economic Affairs, the Ministry of Education, Culture and Science, the Ministry of Infrastructure and Water Management, the Ministry of Foreign Affairs and the Netherlands Organization for Scientific Research (NWO).

Our activities

The Netherlands Space Office (NSO) plays a key role in bringing together knowledge institutions, industry, and end users to ensure the successful implementation of satellite data-based information products. By closely collaborating with end users from various sectors, NSO helps to tailor satellite applications to meet real-world needs. This collaborative approach, involving all stakeholders, ensures that the solutions developed are not only technically advanced but also practical and effective for everyday use. The combined expertise of researchers, businesses, and users enables the Netherlands to deliver cutting-edge, user-centric space-based services that are impactful and globally relevant.







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• SPACENED

SPACENED

"SpaceNed is the industry organization of the Dutch Space Sector."

About us

SpaceNed is the industry organization of the Dutch Space Sector; representing almost 60 affiliated organizations; ranging from companies, knowledge institutes & universities.

SpaceNed supports and facilitates the Dutch Space Sector by creating, facilitating and supporting a long term and durable vision on how all members of this industry can work together to advance both their common and individual interests.

SpaceNed understands the interests and concerns of its members as well as other stakeholders in the sector. From this position SpaceNed is uniquely equipped to build a bridge of common interests to find synergy on many topics that will help the Dutch Space Sector to develop a stronger presence in the global landscape.

Our activities

- Strengthening National Network
 - SpaceNed provides a platform to meet and share information on topics such as defence, quality assurance, legal and contractual regulations and more.
- International Trade Promotion
 - SpaceNed supports the entry and development of export markets and informs its members about international opportunities.
- Public Affairs Lobby
 - SpaceNed connects the major players in the Dutch space sector allowing them to have a stronger voice towards governments, international institutions and companies.

• SPACENED

Board

SpaceNed is represented by a board of dedicated experts from organizations from their member base, who understands both the evolution of the space industry and its key players, as well as the needs, challenges and opportunities felt by its members.

Company facts

The Dutch space sector (upstream and downstream) is estimated to account for

- approximately 10,500 FTE
- € 1.9 billion production value
- € 1 billion added value.



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AARDVARK SENSING

"Centre of Excellence for Advanced ADCS Components, Propulsion and Laser Communications."

About us

Proximal soil sensing has the potential to revolutionise agriculture and geophysics by offering precise soil data that remote sensing cannot achieve. However, its current limitations stem from the labor-intensive nature of the measurement process.

Aardvark Sensing seeks to overcome these challenges through the large-scale automation of soil sensing. By integrating soil sensors with our low-cost autonomous robots, we provide end-to-end solutions that map areas, produce large amounts of statistical data and allow sensor fusion.

Urban Innovation

Healthier green areas at lower cost and less water Keeping large green areas green incurs high costs, both in personnel and in water.

Our autonomous robots regularly patrol urban green spaces and parks, monitoring soil moisture, grass health, weeds, biodiversity and trash. Daily reports identify spots that show early signs of health issues and provide watering recommendations.

> Better drainage planning with precise street surface mapping Street drainage due to precipitation depends on precise surface levels and slopes of roads, pavements and unpaved areas. Our robots regularly drive on urban pavements to produce a 1mm accuracy 3d map of surfaces for better drainage planning.

Solutions

Aardvark Sensing provides end-to-end solutions for large scale monitoring of agriculture, green areas, urban surfaces and subsurface structures. Our cloud ecosystem autonomously controls hundreds of sensing robots, collects and processes the collected data and produces reports. Robot management and maintenance are covered in our service.



Company facts

- Aardvark Sensing leverages expertise in sensing technology, soil physics, and plant nutrition to deliver integrated end-to-end solutions for agriculture and geophysics.
- Our vast experience in agile cloud technologies, robotics, AI, GNSS and additive manufacturing, brings big-data soil solutions to realityproven quality.



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Aardvark Sensing

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AEROVISION BV

"AeroVision connects."

About us

AeroVision is an independent procurement advisor of (geo-) information. With our knowledge and experience, we support organisations during the procurement process of geo-information related data, software or other needs. We help our customer to make the deployment of geo-information in decision-making more effective. For each customer request, our experts find the right offer.

Our services will answer the following questions for you:

- (1) How do you ask what you need?
- (2) How do you get what you asked for?
- (3) How do you use what you have got?

Urban Innovation

AeroVision's services are particularly valuable because of the critical role geo-information plays in building and managing smart cities. We make this happen through:

- 1. **Tailored Geo-Information Procurement:** for urban planning, transportation management, or environmental monitoring;
- 2. Enhancing Decision-Making with Geo-Information: Ask the right questions to secure smarter, data-driven decisions;
- 3. **Optimising Utilisation:** AeroVision ensures effective uptake of geo-information.

Our expertise in answering key procurement and implementation questions—how to ask, get, and use what you need—empowers smart cities to innovate and grow with precision and confidence.

Solutions

Aardvark Sensing provides end-to-end solutions for large scale monitoring of agriculture, green areas, urban surfaces and subsurface structures. Our cloud ecosystem autonomously controls hundreds of sensing robots, collects and processes the collected data and produces reports. Robot management and maintenance are covered in our service.



Company facts

- Founded in 2002
- Team of 12 information experts
 - Main business lines:
 - Smart city procurement
 - Information design
 - Interim project management
 - Creative business development
 - Main markets:
 - Cities and local administrations
 - Asset management
 - Food and Agriculture
 - Water management
 - Energy transition
 - Climate adaptation



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AIRPORTAL

"Insight in air quality on street level."



About us

AIR-Portal is a platform that collects, analyses, and perceptively visualises air quality data. AIR-Portal is unique in that it combines all data relevant to air quality (such as satellite images, ground measurements, traffic information, weather forecasts, and land usage), but also analyses this data using a sophisticated model. The air quality data is current (updated at any relevant moment), can be used for forecasting and policy making, is validated, and supports reporting to EU norms.

Urban Innovation

AIR-Portal delivers air quality information at the level of the individual. Air quality information is based on information actually being measured. AIR-Portal information can be used to actually monitor the effects of policy measures to improve the quality in urban environments. AIR-Portal measures Ozone (O3), Nitrogen Dioxide (NO2), and Particulate Matter (PM2.5 and PM10) or particle pollution of size 2.5 and 10 micrometres, respectively. AIR-Portal allows the analysis of historical data.

Solutions

AIR-Portal can be applied for any place on earth. Use the web-based interface for easy access (see https://demo.air-portal.nl) for a demo. AIR-Portal can also be integrated into your own (GIS) application. AIR-Portal supports APIs for various programming languages and databases.

Company facts

AIR-Portal is a product of S[6]T BV. S[6]T is an information company working in the space sector. With 25 years of experience working on projects for the European Space Agency and related partners, we have become experts in extracting the most valuable insights from all kinds of data. At S[6] T, we specialize in Earth observation, data processing and associated analytics.



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AIR-Portal / S[&]T BV

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Accelerating a planet positive future

ARCADIS

"Improving Quality of Life."

About us

Delivering sustainable design, engineering, and consultancy solutions

Arcadis is the world's leading company delivering intelligence-driven sustainable design, engineering, and consultancy solutions for natural and built assets. We are more than 36,000 architects, data analysts, designers, engineers, project planners, water management and sustainability experts, all driven by our passion for improving quality of life.

Our mission: improving quality of life. This has been our mission since 1888, when we were founded to transform unusable wetlands in the Netherlands into prosperous land for people to farm. And it continues today.

Urban Innovation

By harnessing the power of our global reach and local influence, our integrated design, digital and engineering teams make the vision for a sustainable future real. Together we are driving toward architectural innovation, sustainable solutions and digital leadership with greater focus and scale. From the planning of smart, sustainable, urban environments, to the creation of lifestyle-led, commercial, education, healthcare, retail, mixed-use and public assets, our designs deliver positive impact.

Designing for Impact

- Shaping cities, communities and experiences around the world
- Solving the most complex societal and environmental challenges
- Advancing design excellence and innovation

Solutions

The Arcadis Sustainable Cities Index 2024

Over the past decade, Arcadis has been researching hundreds of global cities and uncovering the true measure of their sustainability. With just 2,000 days left to achieve the UN Sustainable Development Goals by 2030, the insights from our sixth edition of the Arcadis Sustainable Cities Index are more vital than ever. The results are clear. We must act now to forge a resilient, fair, and sustainable world.

ARCADIS

Company facts

- Our 36,000 people, all working together to deliver integrated and holistic solutions across the full project lifecycle.
- We operate across 30 countries, collaborating across borders to help serve the changing needs of our clients, wherever they are in the world.
- Founded in 1888, we have more than 135 years of experience in bringing solutions for natural and built assets.
- We are leading the sustainability agenda, ranked number one in our sector by Sustainalytics for ESG performance.
- Our strategy is rooted in driving impactful growth, generating gross revenues of €5bn in 2023.



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CAELI

"We help governments and companies in fighting two of the biggest challenges in the world, air pollution and climate change."

About us

Caeli is a pioneering environmental tech company, leveraging advanced satellite data and machine learning models to monitor air quality and carbon emissions globally. Our mission is to empower cities, businesses, and organizations to take actionable steps toward cleaner air and healthier urban environments. By providing real-time insights and long-term trends, Caeli supports municipalities in reducing pollution, enhancing public health, and achieving sustainability goals. With a strong focus on innovation and scalability, we are dedicated to making environmental data accessible and impactful for everyone.

Urban Innovation

As cities strive to become smarter and more sustainable, Caeli delivers the insights needed for informed decisions on air quality and emissions reduction. Our solutions empower municipalities, companies, and governments to monitor and improve urban environments in real-time. With our Air Quality Monitor and Carbon Emission Tracker, decision-makers can visualize pollution, track progress, and meet environmental regulations. By leveraging satellite and ground data, Caeli helps cities reduce emissions, improve public health, and create cleaner, healthier urban spaces.

Solutions

Caeli's Air Quality Monitor provides municipalities with real-time data and historical trends on air quality. With data available since 2019 and gathered from both satellite sources and 6,000 ground stations, our solution offers an accurate and comprehensive view of air pollution levels. The platform is scalable and accessible through an API, allowing easy integration for cities worldwide looking to improve urban air quality and reduce emissions.

Company facts

- Founded: 2018
- Headquarters: Amsterdam, Netherlands
- Global reach with data from 5-10 satellites

Caeli \Xi

- Bootstrapped with significant investment from RVO and VFF
- Team: Data scientists, developers, UX designers, GEO specialists
- Collaborations with major cities across Europe, including the City of Tallinn
- Partnerships with leading academic institutions like Hogeschool van Amsterdam and Vrije Universiteit



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Caeli B.V.





Space

Delivering secure, reliable and innovative solutions

We help clients implement complex, mission-critical space software systems to address fast-changing market dynamics and business demands.

CGI NEDERLAND B.V

"Live better with the efficient use of satellite data!"

About us

CGI is Founded in 1976, CGI is among the largest IT and business consulting services firms in the world. CGI also delivers secure, reliable and innovative Space solutions. CGI provides services using satellite data. We provide secure navigation solutions, and services using optical and radar satellite data for decision support and asset management. With our combination of robust IT infrastructure, security and data experts, we are uniquely positioned to offer insights in city and urban planning including infrastructure monitoring and risk assessment.

Urban Innovation

Energy efficiency and green urban planning starts with insights in heath sources and green areas in cities. Montoring, without increasing the carbon footprint, on heat map trends in the cities and identify potential heat leakage is what our service brings. The service supports decision making on maintenance and urban planning in the frame of Climate-Neutral and Smart Cities. The cornerstone for this service is our thermal grid monitoring service that assists stakeholders, like cities, energy infrastructure providers and maintenance contractors in the Energy and Utilities sector to identify leakages in their pipe network and make interventions to reduce wastage and improve the efficiency of hot water pipelines.

Solutions

In the frame of Smart Cities CGI offers from the space departments the following solutions:

- Urban Heat monitoring service Using a combination of thermal, infrared and Optical data we provide services that can show locations of heat leakages, neighborhoods where temperature are rising more than average, safety of warehouses and insulation efficiencies in buildings.
- Flood and deformation monitoring service Using our radar and elevation earth observation data we provide services to indicate areas that are most prone to land sinking and consequences of building damage.
- Secure Tracking and Tracing service using Galileo PRS CGI offers a robust and reliable tracking service that is more difficult to jam and resistant against spoofing. For a detailed technical explanation see our claimed patent EP3923032.



CGI

Company facts

CGI's facts with respect to our Space Industry capability are to summarise as follows:

- **3** billion people have benefitted fromCGI systems producing weather information and data
- **1,000**+ satellite missions supported by CGI software
- 2 million lines of code and 100 products intergrated for one project



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EGNSS CENTRE OF EXCELLENCE (COE)

"Resilient and accurate position and time information, anywhere and anytime on the globe."

About us

The use of satellite navigation (GPS, Galileo), or Global Navigation Satellite System (GNSS), is everywhere. The simplified use of satellite navigation signals for position and timing information that can be used everywhere in the world has led to the application in numerous systems. The mission of the EGNSS – Centre of Excellence is to support end-users and application designers to realize safe, accurate and resilient Position, Navigation and Timing (PNT) solutions.

Urban Innovation

Society has become critical dependable on the use GNSS, in most critical infrastructures. GNSS is used almost everywhere. This vulnerability is such that natural or human-induced disturbances of the satellite signal leads to disruptions in bank transactions, energy distribution, logistics of goods, (air) port operations. Human-induced disturbances, called jamming and spoofing, have become a real hazard for the safe operation of critical infrastructures. Examples in commercial aviation and maritime transport have become numerous in recent year. The EGNSS CoE safeguards critical infrastructures for GNSS-induced failures by providing consultancy and solutions.

Solutions

Monitoring systems:

- Early warning of human-induced jamming and spoofing events.
- Localization of the disturbance.
- Ideal for safeguarding aero ports, maritime ports, rail transport (train, tram, metro), electrical distribution systems.

Vulnerability research:

- Estimation of critical infrastructure vulnerabilities for GNSS signal distortions.
- Mapping of actual signal disturbances by monitoring exercises.
- Domains include: Airports, maritime ports, public rail transport, navigation, energy distribution
- Engagement of end-users.
- Mitigation advice.



Company facts

The EGNSS-CoE combines the strengths of two private companies – CGI and S[&]T BV - and a Dutch research centre - the Netherlands Aerospace Centre NLR. The EGNSS-CoE is closely located to the European Space Agency in Noordwijk NL - ESA/ ESTEC, and the Galileo Reference Centre (GRC) of the EU Agency of the Space Programme (EUSPA) also in Noordwijk NL.



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GNSS Centre of Excellence

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NEO

"NEO helps organizations with Smart City Geo-solutions."



About us

The world is constantly changing, and data is becoming increasingly important to monitor changes. More people rely on accurate data in their work and beyond. Quality data about our environment enables better decisions in housing, energy transitions, water management, and production of food. Our services are based on satellite, aircraft, and drone observations, along with public reports and permits, ensuring the most up-to-date, detailed information that bring valuable insights to our international clients. This is the power of earth observation.

Urban Innovation

Smart City Solutions

NEO's geo-services improve urban management, supporting infrastructure, energy, and climate adaptation. Our insights help cities cut environmental impact and enhance livability.

Why NEO

- Accurate, continuous urban monitoring
- Flexible data with actionable insights
- Climate solutions for trees, solar, and water
- Expert team in earth observation

Solutions

NEO

NEO offers unique information services based on changes in our environment. Satellites, aircraft, and drones regularly monitor buildings, roads, waterways, trees, and fields. This data is transformed into services that provide users with insights on areas such as:

- Climate change risks on urban environments
- Energy transition monitoring
- Green/healthy living environment



- Founded in 1996
- >35 employees
- International staff
- Earth observation and geo-ICT
- Pioneers in Geo-Al
- Commitment to innovation
- ISO Certifications: ISO 27001 for information security and ISO 9001 for quality management
- International Collaboration: NEO partners with leading global companies, such as World Bank and Planet Labs



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THE ROYAL NETHERLANDS AEROSPACE CENTRE

"Royal NLR is a leading international research centre for aerospace."

About us

Royal NLR has over 100 years of experience in aerospace. Our knowledge and expertise have made us one of the driving forces in the aerospace sector, both in our own country and abroad. Royal NLR operates as a non-profit, objective and independent research centre, working with its partners worldwide towards a better world tomorrow.

The combination of in-depth insights into customer needs, multidisciplinary expertise and state-of-the-art research facilities enables rapid innovation. In the field of space, NLR works on developing satellite, payload and launcher systems and subsystems. NLR works on the effective use of earth observation and satellite navigation data for civil and military uses.

Urban Innovation

NLR focusses, by nature, on research and innovation in urban air mobility. NLR supports policy making in city planning concerning the use of vertiports; take-off and landing ports for air taxis. Design of the airspace around the vertiports, but also in general in urban environments as a major topic. Traffic control procedures are designed and tested in practice with drones that fly in urban environment, beyond the visual sight of the drone pilot and robust and reliable Positioning, Navigation and Timing (PNT) and communication technology is researched and developed. Tests are performed in real environments, as well as at the NLR Drone Center, where a simulated city is constructed. NLR also supports certification of urban drones, including air taxis.

Solutions

Drones are envisioned for various usage scenarios within cities in the future such as distribution of goods, traffic control and security at ports. For all applications a safe and robust PNT is necessary. PNT reliant on GNSS is affected by various factors such as multipath and signal obscuration due to the abundance of buildings and reflective surfaces. NLR performs research to tackle such challenges by developing models, PNT solutions and sensor fusion and using our facilities for testing under various conditions.

The Royal Netherlands Aerospace Centre





Company facts

- Since 1919
- Global player with Dutch roots
- 800+ staff
- Active in 26 countries
- 74% Dutch, 23% EU and 3% worldwide
- € 110 M turnover
- For civil and defence, for industry and governmental
- Innovative, involved and practical



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ORBITAL EYE

"Keeping Your Assets, Infrastructure, and the Environment Safe."

About us

We provide satellite-based monitoring services to customers worldwide. Our COSMIC-EYE solution focuses on enhancing the safety of critical infrastructure, such as gas and oil pipelines and electricity lines. We use radar, multispectral, and high-resolution optical satellites and AI to detect, analyze and report changes, such as excavation and construction activities, in the areas of interest. Orbital Eye was established in 2012 in Delft, the Netherlands.

Urban Innovation

With COSMIC-EYE, we monitor activities near our customers' critical infrastructure, including water pipelines and gas transportation and distribution line in or closely to cities and urban areas. These activities potentially affect the integrity of the infrastructure, and are usually called Third-Party Interferences (TPIs). All detected and relevant TPIs are, with frequent updates on relevant activities. Our solution keeps our customers informed about what is happening near their critical infrastructure, enhancing safety, and enabling them to manage potential risks effectively.

Solutions

Orbital Eye's COSMIC-EYE is a satellite-based monitoring solution designed to enhance the safety of critical infrastructure, such as gas and oil pipelines and electricity lines. Using AI, COSMIC-EYE detects excavation and construction activities that could damage pipelines. This service gives customers near real-time and detailed information about these events.



Company facts

 Orbital Eye BV was founded in 2012, by a team of remote sensing and machine learning experts with the vision that traditional helicopter inspections will be replaced by satellites. The unique system processes thousands of square kilometres of satellite images on a daily basis, in order to detect and classify events close to infrastructure



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SKYGEO

"SkyGeo is a next generation Earth Observation company. Our global data feed starts on a satellite and provides millimeter-accurate deformation data to customers all over the world."

About us

SkyGeo is a next generation Earth Observation company. Our global data feed starts on a satellite and provides millimetre-accurate deformation data to customers all over the world.

Our processing engine and our InSAR-based deformation data is fundamentally changing the way our customers look at their assets. We help people manage their assets for the long term and we provide early warnings for prevention of environmental disasters.

Our activities

Satellite monitoring for asset owners in cities *SkyGeo City Services for climate related risks*

Skyded eity Services for einnate related risks

- From wide area to individual buildings
- Sustainable infrastructure maintenance
- Resilient urban planning

Solutions

SkyGeo provides early detection and prevention of structural issues to help to improve cost controls and safety optimizing maintenance scheduling.

SkyGeo

Company facts

SkyGeo helps transform your geotechnical risk planning and operations by surfacing and understanding meaningful millimetre-scale ground deformation patterns earlier and more efficiently.



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